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## **Open Text, Inc. Peer Group Track**

**All Sessions: Wednesday, 8/27/08**

**Location: Austin 1,2,3**

### **Zeroing in on True E-Mail Management - Open Text Closes in on Some Real Solutions**

9:00 a.m. - 10:00 a.m.

**Description:** Getting control of ballooning Exchange stores and keeping e-mail and work product matter information together is our focus. Two firms present e-mail management solutions using different approaches and tools.

**Speaker(s):**

- Debra Bothel - Squire, Sanders & Dempsey, LLP
- Brent Wiley - Ryley Carlock & Applewhite
- Amy Freese - Cozen O'Connor
- Faith Drewry - EIM International, Inc.

**Learning Objectives:** Gain a better understanding of the issues of managing e-mail through the DMS and insight into new and processes tools to assist in doing so.

**Skill Level:** Beginner Level

**Target Audience:** Administrative, Management, Strategic, Technical

**Firm Size Target:** All Sizes

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### **The Open Book on Open Text - Company and Product Roadmap and No-Holds-Barred Q&A**

11:00 a.m. - 12:30 p.m.

**Description:** Open Text executives and product managers present the company's current product roadmaps and company vision. In addition, they answer questions on all aspects of Open Text customer relations, technical issues and future plans. THIS IS A CLOSED SESSION.

**Speaker(s):**

- Lani Jacobs - Open Text Corporation
- Mohit Thawani - Open Text Corporation
- Timothy Falk - Open Text Corporation
- John Lee - Open Text Corporation
- Chris Lynch - Open Text Corporation

**Learning Objectives:** Learn about future company and product direction; Learn about company organization and strategic vision.; Obtain information from company executives and engineers concerning ongoing issues

**Skill Level:** Beginner Level

**Target Audience:** Administrative, Management, Strategic, Technical

**Firm Size Target:** All Sizes

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### **SharePoint and eDocs-DM - Integration Capabilities and Possibilities**

1:30 p.m. - 2:30 p.m.

**Description:** This session includes a short presentation from three firms that have integrated OpenText eDocs DM5 with Sharepoint. Also discussed are examples of how firms are taking advantage of this very exciting technology and displaying the OpenText DM5 enterprise content through a SharePoint portal. Some firms are using a SharePoint Toolkit for integration while some have developed the integration in-house.

**Speaker(s):**

- Judy Arrigo - Buchanan Ingersoll & Rooney PC
- Rick Shutts - Harris Beach PLLC
- Bengt Ringh - Advokat Firm
- Steffan Hugemark - Intelligo, Inc.

**Learning Objectives:** Gain knowledge about the possibilities of using SharePoint and DOCS-DM to assist firms in presenting information to end-users in an increasingly familiar format, Microsoft SharePoint.

**Skill Level:** Beginner Level

**Target Audience:** Administrative, Management, Strategic, Technical  
**Firm Size Target:** All Sizes

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**DMS and RMS - Working Together - A Roundtable Discussion**

3:30 p.m. - 4:30 p.m.

**Description:** New EDD rules and expanding technical management requirements are pushing these two information storehouses together. This lively discussion shares how to get started and includes lessons learned from firms who have begun the process.

**Speaker(s):** Rhonda Lewis - Balch & Bingham LLP  
Lani Jacobs - Open Text Corporation  
Peggi Nelson - McGlinchey Stafford  
Doug Smith - Wiley Rein LLP  
Fernando Montelone - Robinson & Cole LLP

**Learning Objectives:** Learn about some approaches to managing the connection between current open matter documents and information and published records and some techniques for starting that discussion.

**Skill Level:** Beginner Level

**Target Audience:** Administrative, Management, Strategic, Technical

**Firm Size Target:** All Sizes

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